BOARD RECRUITMENT NEEDS ANALYSIS

This tool can be used to assess current strengths and weaknesses of an existing
board or used to evaluate a pool of potential board candidates. With some modification,
it can also be used as a tool to track the experience and diversity of existing board
members on an individual basis.

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BOARD RECRUITMENT NEEDS ANALYSIS

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Demogra	onics

	Current members	Prospective members
Age		
Gender		
Race/ethnicity		
Other factors		

Education

	Current members	Prospective members
Post doctoral work		
Doctorate		
Masters		
Bachelors		
High school/ GED		

Relationship with Organization

	Current members	Prospective members
Current donor		
Former donor		
Volunteer (other than as		
board member)		
Program participant		
Supporter (other than donor		
or volunteer)		
Represent partner		
organization		
Represent target audience		
or community served		

Prior Board Experience

	Current members	Prospective members
0-2 years		
3-5 years		
5-10 years		
10+ years		
Committee chair		
Officer		
Board vice chair		
Board chair		

Other Experience

•	Current members	Prospective members
Business		
Communications		
Financial industry		
Financial management		
- accounting		
- budgeting		
- auditing		
- investments		
Fundraising		
Government		
- administrative		
- legislative		
Human resources		
Law		
Management		
Marketing		
Program		
Real estate		
Technology		
Other		

Network

	Current members	Prospective members
Business community		
Club		
College/university		
Community		
Corporate		
Fraternal organization		
Political		
Religious organization		
Social		
Other		

Financial Resources

	Current members	Prospective members
Current/ past donor		
Personal wealth		
Family wealth		
Corporate connections		
Network of potential donors		
Willing to participate in		
fundraising		